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EVOVEST

New team member



This quarter, we are excited to welcome ***Hamdi Ghannem*** as a new Software Developer at Evovest. Hamdi plays an integral role in designing, developing, and implementing new features and functionalities for the Investment Management System (IMS). With a deep knowledge of Julia programming language, Hamdi brings a unique set of skills to enhance our technology infrastructure.

In addition to his work on the IMS, Hamdi will collaborate closely with our Research and Development team. His strong background in software development and operations research strengthens Evovest's commitment to leveraging advanced technology in the financial sector.

Prior to joining Evovest in August 2024, Hamdi worked at GIRO Inc as a Network & GIS Software Developer. He holds a Bachelor of Science in Computer Science from Université de Montréal.

We are thrilled to have Hamdi on board as we continue to push the boundaries of innovation in portfolio management.

Evovest sponsored JuliaCon 2024: A first time for us

We are excited to share that Evovest was a proud sponsor of Julia Conference 2024! This marked the first time we sponsored this type of event.

JuliaCon is the largest annual conference organized around Julia, the fastest high-performance open-source computing language for machine learning, artificial intelligence, algorithmic trading, and more. This year, the conference took place at the iconic PSV Stadium in Eindhoven, Netherlands, from July 9th to 13th, 2024.

In addition to sponsoring the event, we were honored that ***Jérémie Desgagné-Bouchard***, our Head of Science, participated as a speaker. He presented on the use of Julia and NeuroTree—a differentiable tree operator for tabular data—highlighting the innovative ways we integrate cutting-edge technology in our investment process.

With a global audience of developers and scientific programmers, JuliaCon offered a unique opportunity to present our company to a large and engaged audience.

We enjoyed connecting with the Julia community and showcasing our commitment to innovation and excellence.

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Evovest at ARASQ Annual Conference

We are proud to share that our CEO, Carl Dussault, was one of the speakers at the ARASQ Annual Conference 2024, a prominent event bringing together key players in the financial industry in Quebec.

Carl delivered a compelling presentation on a topic that is not only at the heart of our innovation but is also reshaping the broader investment landscape: how artificial intelligence (AI) is transforming portfolio management.

During his session, Carl discussed how Evovest has leveraged AI and machine learning to automate and enhance decision-making processes, resulting in more efficient and unbiased investment strategies. He highlighted the benefits of AI-driven models, such as their ability to process vast amounts of data at high speeds, make continuous adjustments in response to market conditions, and reduce human biases.

As Evovest continues its development of AI in finance, we remain dedicated to pioneering new ways to optimize portfolios and offer investors the benefits of cutting-edge technology.

Enhancing Our Investment Risk Management Framework

At Evovest, we understand that managing risk isn't just about limiting losses—it's about maintaining the right balance between risk and reward to deliver sustainable long-term value. During the past quarter, our Investment Team completed a project to refine our Investment Risk Management Framework, further strengthening our approach to portfolio stability in an ever-changing market.

Key Aspects of Our Risk Framework:

- **Predictive and Realized Risk:** We monitor both past performance and forecasted risks to ensure our strategies remain aligned with benchmarks.
- **Risk-Reward Balance:** Our framework ensures that each strategy captures value while staying within acceptable risk levels, balancing risk with the potential for returns.
- **Practical Heuristics:** Alongside predictive models, we employ practical rules to limit stock and sector exposures, enhancing diversification and reducing uncertainty.

We are pleased to share this important update with our clients, helping you better understand our thoughtful and disciplined approach to investment risk.

ABOUT EVOVEST

Evovest is an innovative equity portfolio manager. Our systematic investment process follows a scientific approach by combining fundamental analysis expertise and a deep knowledge of machine learning. Its mission is to bring diversification in equity strategies through an innovative investment process. The firm is employee-owned with a streamlined structure that ensures the alignment of interests. Evovest is B-Corp certified and strives to create a strong sense of community by promoting diversity and inclusivity throughout the firm.

Certified B Corporation

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